**INTEREST RATES MARKET NOTICE**

**Date: 01 April 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC230”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 7 April 2015

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC230

**Nominal Issued** R 15,000,000.00

**Issue Price** 100 %

**Coupon** …% (3 Month JIBAR as at 04 April 2015 of … % plus 285 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2020

**Books Close** 16 June, 16 September, 16 December, 16 March

**Interest Payment Date(s)** 20 June, 20 September, 20 December, 20 March

**Last Day to Register** By 17:00 on 15 June, 15 September, 15 December, 15 March

**Issue Date** 7 April 2015

**Date Convention** Modified Following

**Interest Commencement Date** 7 April 2015

**First Interest Payment Date** 20 June 2015

**ISIN No.** ZAG000125006

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC230%20Pricing%20Supplement%2020150407.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC230%20Pricing%20Supplement%2020150407.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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